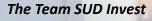




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Mission Corée du Sud Attractivité / Industrie

















Var Business Attractivité CI CCI VAR



I – Region SUD, the South of France

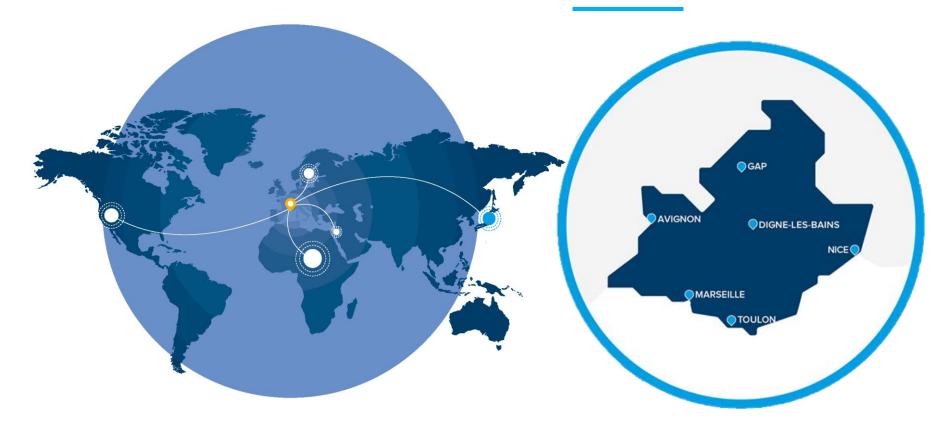
II – Industrial Sectors of excellence

III – France, a business-friendly country



I – Region SUD, the South of France

Region SUD, the South of France





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- □ 4 metropolis : Marseille, Nice, Toulon et Avignon
- **5** millions of inhabitants
- □ The crossroads between: Europe <> Africa <> Middle East
- □ More than 2 200 international companies

Three internationally renowned territories

Provence The Alps The Côte d'Azur

https://www.risingsud.fr/living-and-working-in-the-south-of-france-whychoose-the-sud-region/?lang=en

Region SUD, the South of France : A CONNECTED HUB



Region SUD, the South of France : At the heart of european logistics corridors



Top 3 of French logistic regions

- 4200 acres of logistic field
- 8 logistic plateforms with more than 250 acres
- Nearly **130 000 jobs**
- **285 metric ton of freight including 90 metric ton** of international freight
- 4 metropolis, 9 million of potential consumers at less than 3 hours !
- A great opportunity for logistic players

 North to South of Europe, Moselle-Rhine Mediterranean Corridor, Rhône-Saône axis Axis

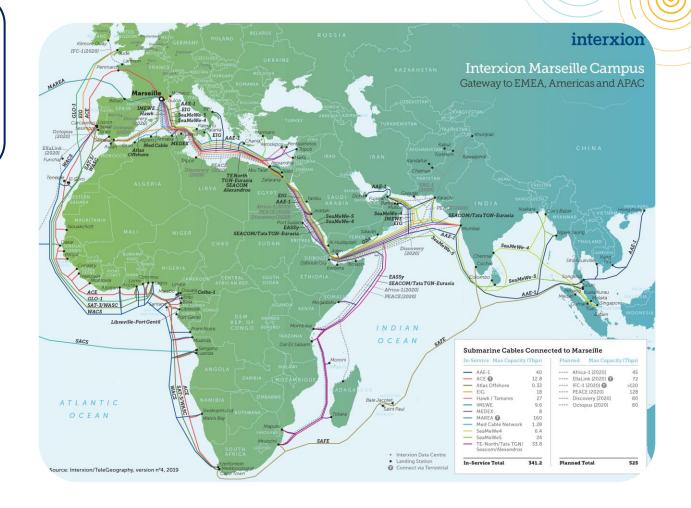
East-West Mediterranean (Golden Flamingo), Marseille-Genoa Corridor

Region SUD, the South of France : a hub for people, good and data

AN IDEAL LOCATION:

- **5 000 000 inhabitants, the only French region** with 4 metropolis
- A market of 9 millions of consumers at less than 2 hours (on road)
- Marseille: 9 international data hub (4th by 2023) with 14 submarine cables between Europe and Middle East, Aisia and Africa (2 new submarine cable projects: Marseille-Etats-Unis, Marseille-Afrique)

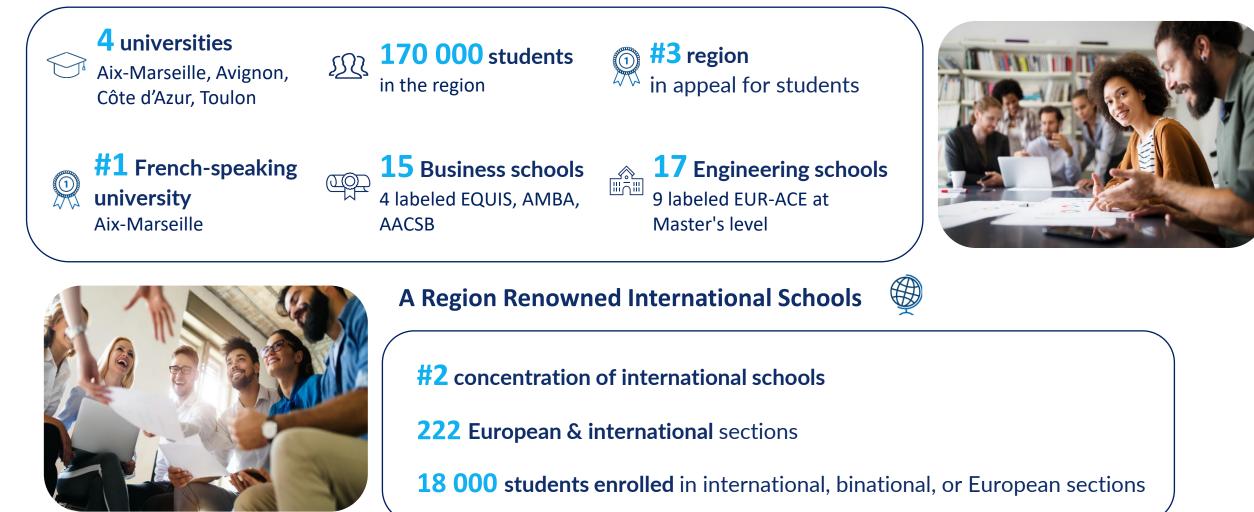




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Region SUD, the South of France : TALENT POOL

A Rich and Diverse selection of Educational Opportunities in the Sud region



Region SUD, the South of France : 8 reasons to invest

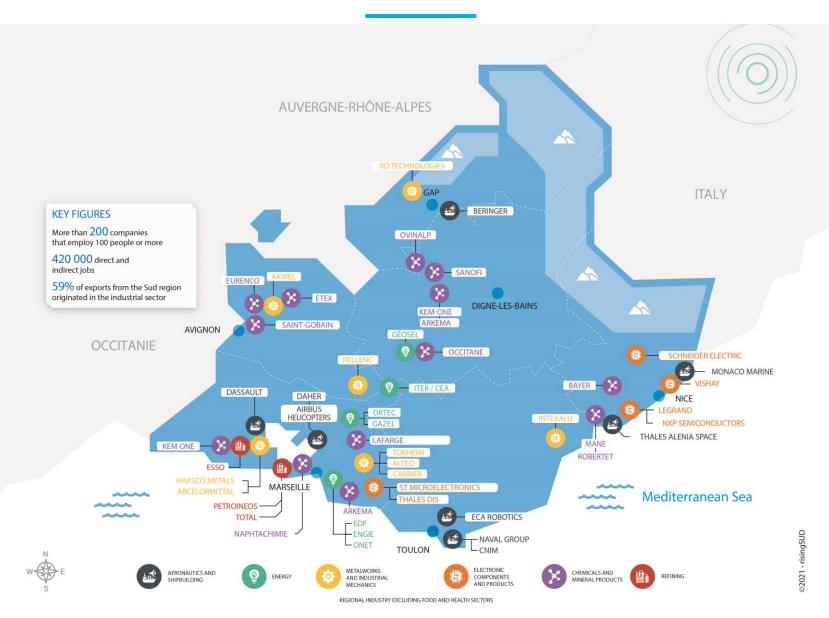
- □ A thriving and attractive regional economy
- □ A region with a global reach and international renow
- □ The #3 French region for innovations
- □ A region dedicated to the Industry of the Future
- □ The region's talent pool, the added value you need
- On pace to become the #1 green region in Europe by 2050
- Get established in the smart city
- □ A remarkable quality of life and a sublime natural environment

https://www.risingsud.fr/why-invest-in-the-sudregion/?lang=en O)

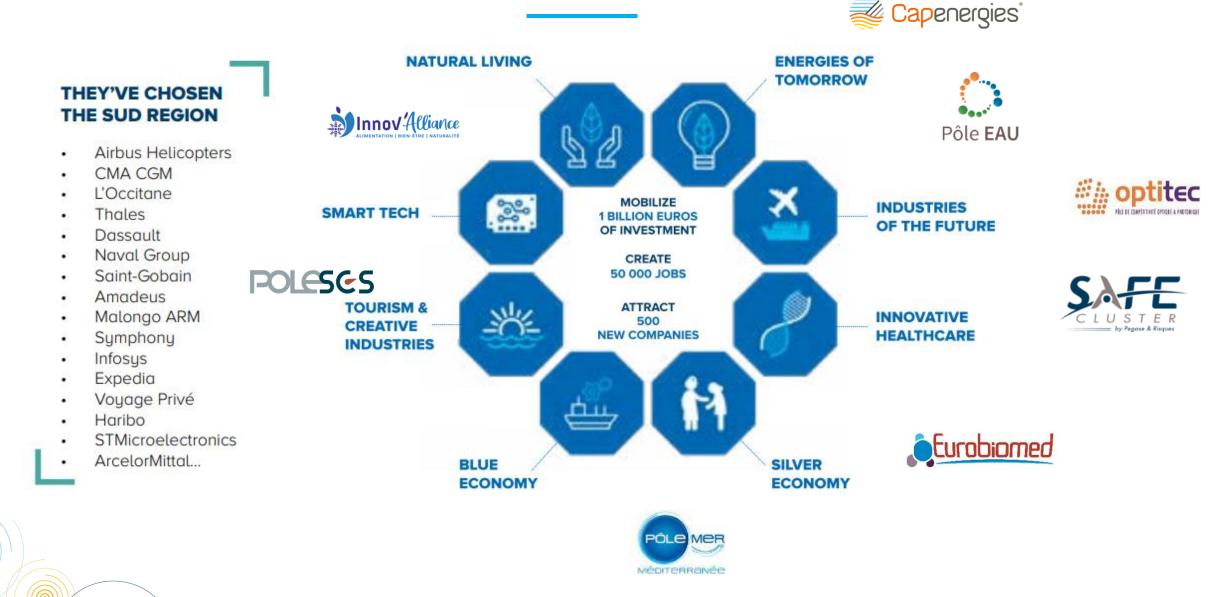


II – Industrial Sectors of excellence

Industrial Sectors of excellence



Industrial Sectors of excellence



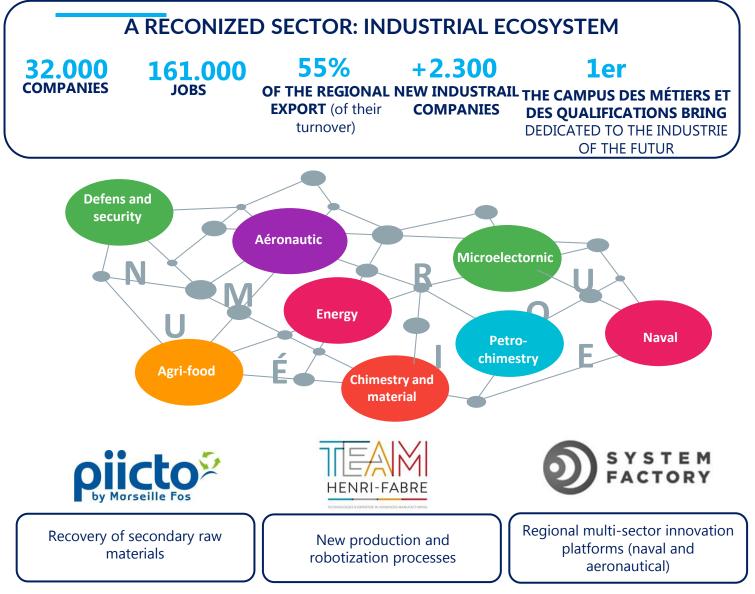
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https://www.risingsud.fr/our-sectors-of-excellence/?lang=en

Industrial Sectors of excellence : Industry 4.0

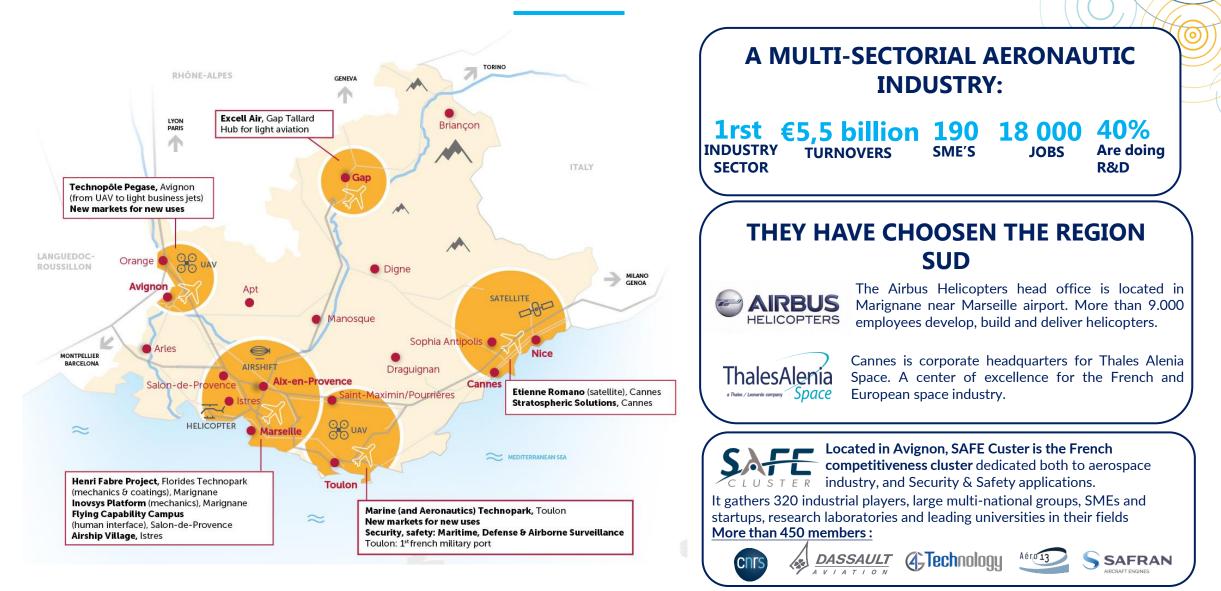




https://www.risingsud.fr/our-sectors-of-excellence/sector-of-excellence-industries-of-the-future/?lang=en

Aeronautic & Aerospace: #2 region in France

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Aeronautic & Aerospace: #2 region in France

Target sectors : HELICOPTER, AIRSHIFT, DRONE/UAV, SATELLITE, LIGHT AVIATION, SECURITY

□ THE DRONE INDUSTRY

- The Sud region is one of the most dynamic French territories in the drone sector. With Club Sud Drone, our territory is affirming its ambition to promote and strengthen the drone sector, a strategic segment specializing in Sud
- 60 companies across the entire value chain : Novadem, ECA, Scalian, Atechsys...
- I9 projects of innovations labeled since 2012 for a total of 61 million euros

https://www.safecluster.com/

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https://www.risingsud.fr/our-sectorsof-excellence/sector-of-excellenceindustries-of-the-future/?lang=en

The naval and maritime economy



BLUE ECONOMY FIGURES

The **Pôle Mer Méditerranée** is a world class pole of competitiveness devoted to the **promotion of the blue economy** in the Mediterranean. It contributes to the **sustainable development** in marine industries. It **supports numerous projects** around marine energies.

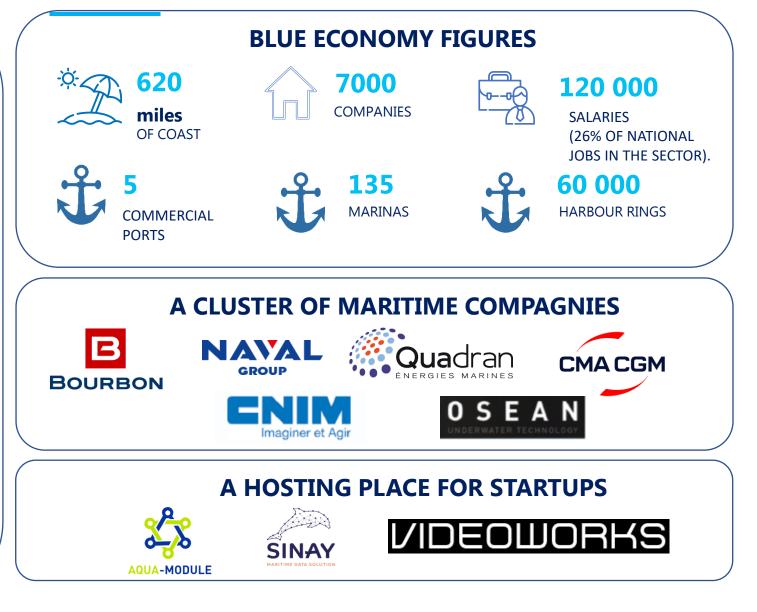
KEY FIGURES :

- 454 members (50% SMeS)
- 77 training and research structures
- 7 international collaboration
- 425 projets supported

A FACILITATOR AND AN INTERFACE FOR YOUR PROJECT

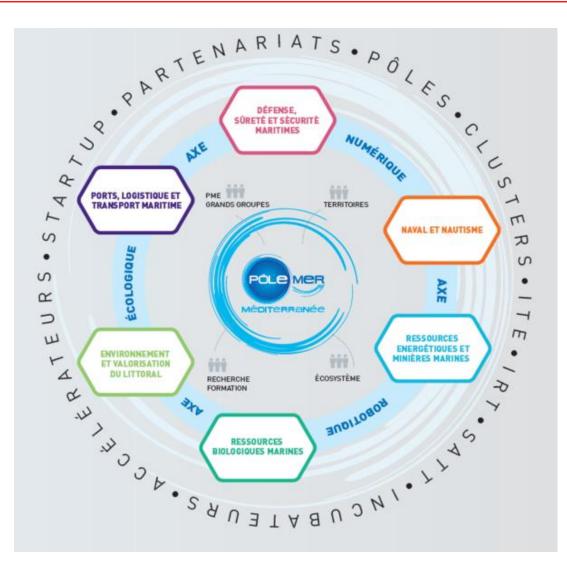
Supports the development and the growth of your structure, introduces you to other major players of the sector, facilitates the success of your innovations, advices in HR...





The naval and maritime economy

Target sectors



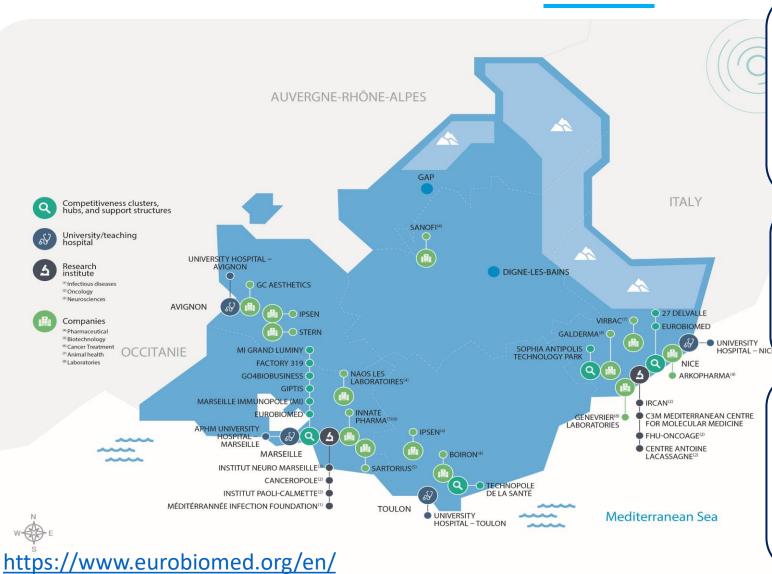
https://en.polemermediterranee.com/

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https://www.risingsud.fr/our-sectors-ofexcellence/sector-of-excellence-blueeconomy/?lang=en

Health activity



A DYNAMIC SECTOR:41.000
PRIVATE COMAPNIES170
RESEARCH
LABORATORIES€18 billion
TURNOVER2nd REGION
In France for patents39.000
SCIENCES STUDENTS170.000
JOBS

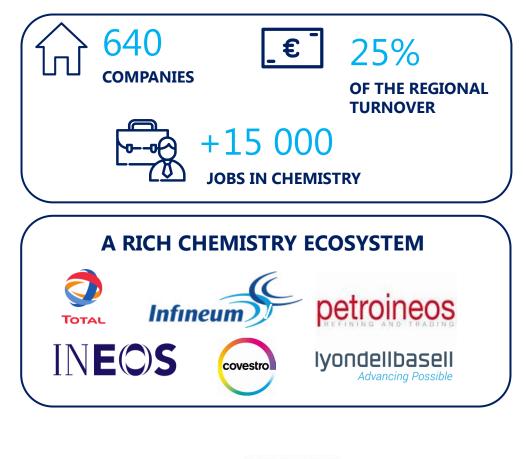
EUROBIOMED is a competitiveness cluster. It leads territorial initiatives, provides resources and offers solutions for businesses and research organizations. EUROBIOMED helps them innovate, finance, develop and achieve their strategic and business objectives to ultimately improve life through innovations in health. It groups more than **270 members in the region Sud**.



- 8 universities and 4 teaching hospitals
- 6 hospital grouping and more than 50 structures across the territory
- The Aix-Marseille teaching hospital is the 2nd hospital grouping of France

https://www.risingsud.fr/our-sectors-of-excellence/sector-of-excellence-innovative-therapies/?lang=en

Chemistry & Materials Ecosystem



Novachim Le CRITT Chimie à Matériaux

https://www.novachim.fr/

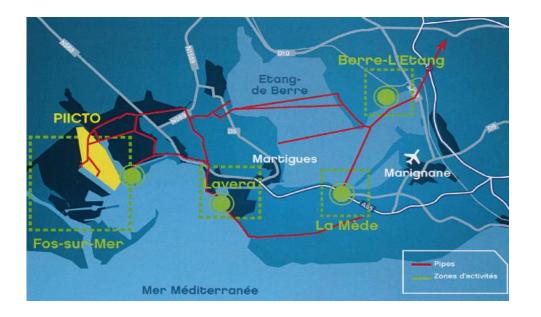


ENERGY - Oil & gas

One of the densest industrial networks in France with strategic access to the African market.

- 2 refineries : Lavera and Fos-sur-Mer
- La Mède, Total 1st global french bio-refinery.
- 1 fossil-fired power plant & 3 combined cycle gaspower plants including the most powerfull in France.





One of the biggest operational and strategic petroleum and gaz storage unit in Europe

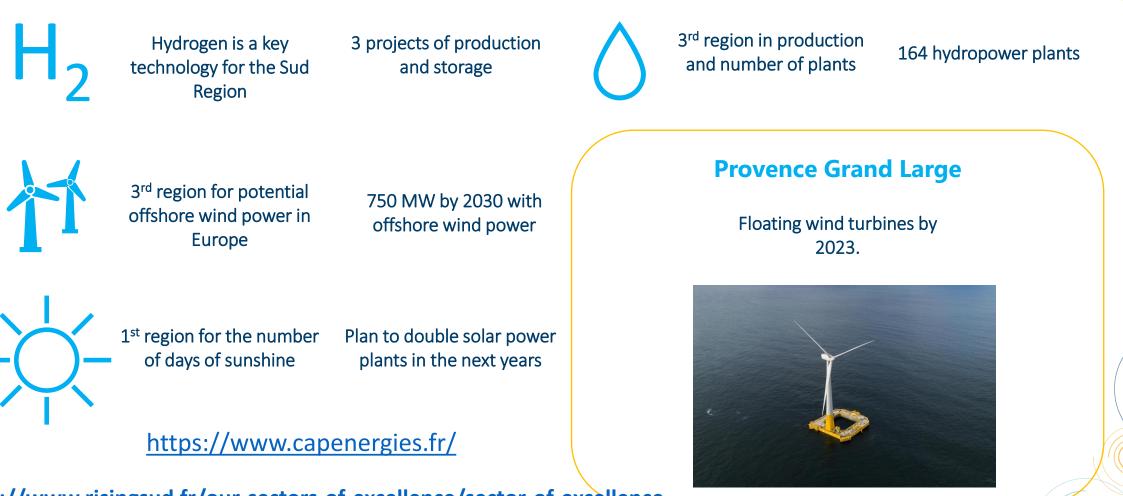
1st European storage site in size in Manosque

9 millions m3 storage capacity (petroleum)

Energy - Renewable

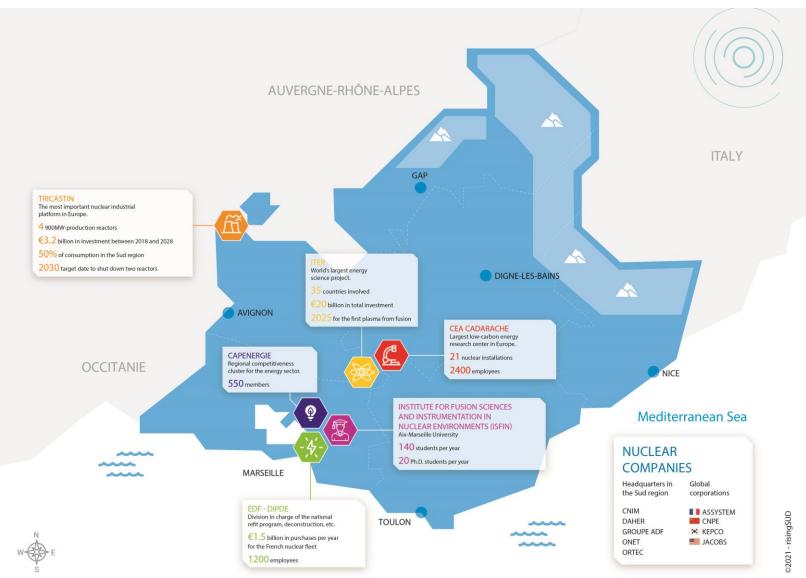
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Target sectors : production of hydrogen electrolyser



https://www.risingsud.fr/our-sectors-of-excellence/sector-of-excellenceenergies-of-tomorrow/?lang=en

Energy - The Nuclear Sector

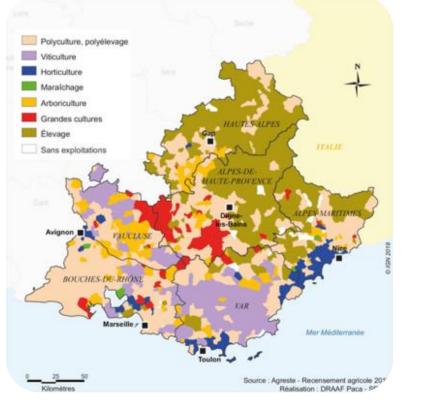


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Agriculture & agri-business

790 000 hectares of agricultural area in region Sud ! 11 930 farms classified as large and middle farms – 25 455 heads of the agricultural holding THE FIRST FRUIT REGION OF FRANCE AND THE FIRST IN TERMS OF UTILISED AGRICULTURE AREA .



18% of big corp: cereal, oleaginous, protein crop 5 000 producers 390 000 tones of products

15% of vines: 7 900 farms – VAR department is the first rosé wine producers in the world



2% of vegetable cultivation: 7 800 jobs and more than 3 500 seasonal jobs

Perfume plants:



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6% of orchards: Apple, grapps, cherries, pears, peachs and nectarines, apricots, strawberries.



1 000 farms and 14 000 hectares

Agriculture & agri-business



Located in **Avignon**, **Innov'Alliance is a competitiveness cluster** which brings together more than 400 players (more **than 270 in Region Sud**) within the Fruit, Vegetable, and Plant sector in the French south regions, Provence-Alpes-Côte d'Azur, Languedoc-Roussillon and Rhône-Alpes.

https://pole-innovalliance.com/

INDUSTRIAL SECTOR

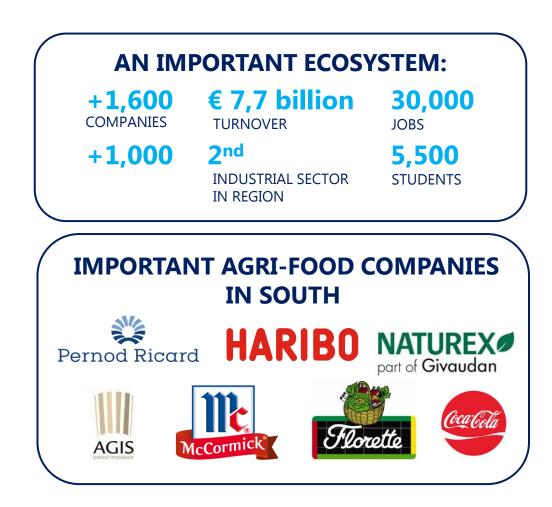
* FOOD

* COSMETICS

* FOOD SUPPLEMENT

* PARFUME & AROMAS

<u>https://www.risingsud.fr/our-</u> <u>sectors-of-excellence/sector-of-</u> <u>excellence-natural-living/?lang=en</u>



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Smart-Tech



GATHER AROUND A SPECIALIZED CLUSTER:

POLESES

The SCS (Secured Communicating Solutions) cluster is a world-class competitiveness cluster dedicated to digital technologies. It gathers 320 industrial players, large multi-national groups, SMEs and startups, research laboratories and leading universities in their fields. **250 projects funded and more than 1 billion euros R&D investments made.**



<u>https://www.risingsud.fr/our-sectors-of-excellence/sector-of-excellence-</u> smart-tech/?lang=en

https://www.pole-scs.org/



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PRO-BUSINESS REFORMS STIMULATING COMPETITIVENESS AND INNOVATION

REDUCING CORPORATE TAXATION	TRANSFORMING THE FRENCH SOCIAL MODEL	ACCELERATING BUSINESS SETUPS	€100 BILLION TO BUILD THE FRANCE OF 2030
 Reducing corporate taxation (impôt sur les sociétés – IS) from 33% to 25% by 2022 33.3% 2017 2019 (revenues < €250 million) 2020 (revenues < €250 million) 2021 (revenues < €250 million) 2021 (revenues < €250 million) 2022 Reducing local taxation 	 Greater flexibility and predictability Simplification of dismissals for economic reasons Facilitation of social dialogue: A single body for informing and consulting employees Lower social security contributions on low salaries (one of the lowest 	 Facilitating industrial setups Accelerating and securing industrial projects, thanks to the simplification of administrative procedures Ready-to-use sites (investinfrance.fr) Facilitating access to public procurement: Easing government 	 Promoting the ecological transition Carbon neutrality by 2050 Developing green hydrogen Stimulating innovation and reindustrialization €20 billion in future technologies Digital healthcare, innovative therapies, infectious diseases Cloud computing, cybersecurity, artificial intelligence, EdTechs Quantum technologies, aerospace
 by half (€10 billion per year) Competitive taxation of R&D Rate of corporate taxation (IS) at 10% for revenues from intellectual property Perpetuation of the research tax credit (<i>crédit d'impôt recherche</i> – CIR) equivalent to 30% of R&D expenditure A specific helpdesk for foreign investors: 	 Adaptation of skills to the new needs of the economy <u>Skills investment plan</u>, €15 billion until 2022, in response to business' needs Tripling of funding to promote youth employment With the plan and the plan and	 procurement rules Acceleration and Simplification of Public Action Act #ASAP Dematerialization of all administrative procedures by 2022 	 Calls for projects to take forward reindustrialization in five key sectors: Healthcare Essential inputs for industry Electronics Agri-food Telecommunications New potential markets thanks to public investments New potential markets thanks to public investments Measure for a summer for a summ

DECREASED NOMINAL CORPORATE TAX RATE



25%	by 2022
26,5 %	by 2021 (revenues < €250 M)
28 %	by 2020 (revenues < €250 M)
31 %	by 2019 (revenues < €250 M)
33,3 %	by 2017

LOWER TAXATION ON INCOME FROM PATENTS

and comparable industrial property rights From 15 to **10%** since January 2019

SUPPLEMENTARY DEPRECIATION MEASURE (SMES)

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40% deduction

Robotization and Digitalization of Industrial Activity

REDUCTION OF HEALTH INSURANCE CONTRIBUTIONS

A 6-point drop, up to 2.5 times the Minimum Wage

THE "RIGHT TO ERROR" INSTITUTED

Companies and tax authorities working together

in a partnership rationale

A dedicated one-step shop

for foreign investors







INCREASE THE VALUE OF WORK AND BOLSTER PURCHASING POWER

Overtime hours exempt from tax and social security contributions for employees

TRANSFORMATION OF THE SOLIDARITY TAX ON WEALTH (ISF)

into a tax on real estate wealth (IFI) (payable by taxpayers with real estate assets in excess of \leq 1.3 million), which restricts the tax base to the value of real estate assets.

DECREASED INCOME TAX

€5 billion in tax cuts for 15 million tax households, effective 1st January 2020

GREATER FLEXIBILITY AND PREDICTABILITY

4 key principles around flexibility & effective communication

More flexibility to meet the company's needs

Better social dialogue

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Secured costs of dismissal

Company agreements prevail on sector agreements

- A single body for collective negotiation called the Social Economic Committee (SEC)
- Direct negotiations between the employer and the employees within SMEs

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- Facilitating voluntary departure plans
- Reducing the time limit for appeals to 12 months
- Implementation of a <u>mandatory cap on severance payments</u>

Ease redundancies

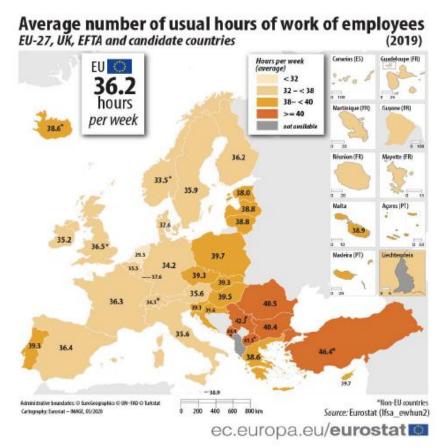


 Defining economic grounds for collective dismissals at national level

WAGE AND WORKING HOURS

Minimum monthly wage in Europe (2021)





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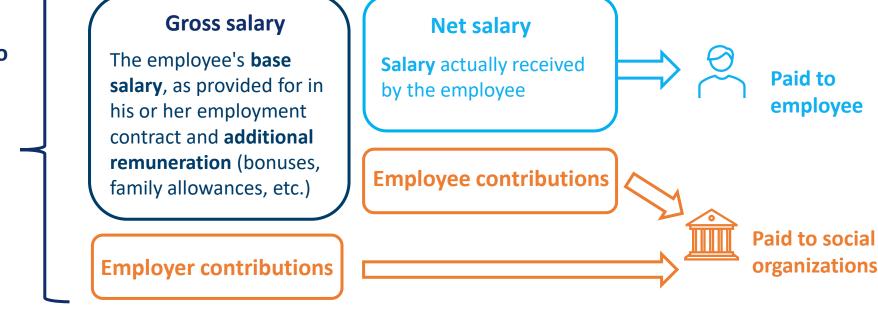
Source : EUROFOUND

https://www.eurofound.europa.eu/sites/default/files/ef_publication/field_ef_doc ument/ef20005en.pdf

Total average annual labor cost including all employer social security contributions

Total cost to employer







In France, there is a guaranteed **minimum wage** per hour called the **SMIC** An employee cannot legally be paid less than this level From January 1st 2021, the SMIC corresponds to: €1 554,58 per month (gross salary) €10,25 per hour (gross salary)

CIR- Research Tax Credit



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Who is eligible?

100% companies are eligible

What amount?

30% of expenses up to €100 million **5%** on additional R&D spending

Eligible expenses : personnel costs, operational costs, IP and patents, subcontracting expenses, technological watch, standardization

For which purpose?

Attract R&D activities in France

Over €6 Billion savings

Over 23,000 beneficiaries



Under which conditions?

- Tax residence in France
- Perform basic research, applied research or experimental development

What is the process?

- Statement of previous year expenditure
- Local tax authorities
- Corporate tax reduction on previous year or refund 3 years from now if company is not profitable
- Possible ruling in advance by tax authority

Choose

COMMERCIALISATEUR

Arkema France Site de Saint Auban 04

Julien Martellini, directeur de l'ADE04

France

PLATEFORME ARKEMA

CHATEAU-ARNOUX-SAINT-AUBAN - REGION SUD

- **ACTIVITES INDUSTRIE ENTREPOTS BUREAUX MIXTES**
- ENTRE 10 ET 50 HECTARES CLES EN MAIN



CONTACTS **BUSINESS FRANCE**

ready-to-use-sites@businessfrance.fr Agence économique régionale ifrover@risingsud.fr

DÉLAIS

DISPONIBILITÉ Immédiate PERMIS DE CONSTRUIRE AUTORISATIONS **ENVIRONNEMENTALES**

Moins de 5 mois Entre 9 et 10 mois

SERVICES \mathbf{Q}

EAU	Potable et industrielle	
ÉLECTRICITÉ	Possibilité de raccordement RTE	
GAZ	Possibilité de raccordement GRT gaz	
ASSAINISSEMENT	Collectif	
NUMÉRIQUE	Fibre	
RESTAURATION	Collective	
TRANSPORTS	En commun	

INFRASTRUCTURES

- Voies routières et autoroutières (à 5 mn)
- Aéroport international (à 1h)
- Voies ferroviaires à grande vitesse (à 1 h)
- Equipement fret ferroviaire sur le site

PROPRIÉTÉ Privée DÉCOUPE Possible

PROPRIÉTÉ

~∂ ÉCOSYSTÈME

TALENTS

FORMATION /

RECHERCHE

AIDES

PUBLIQUES

Bassin d'emploi dynamique avec de la main d'œuvre qualifiée disponible, des talents recherchant une qualité de vie exceptionnelle.

Plusieurs centres de formations dont l'Éco-Campus Provence, spécialisé dans les énergies décarbonées et le développement durable. De nombreux lycées et un Institut Universitaire Technologique (IUT), qui forment une main d'œuvre de grande qualité dans des domaines variés. Proximité d'Aix Marseille Université qui compte 150 000 étudiants.

PARTENAIRES Sous-traitants locaux utilisés sur la plateforme par Arkema et Kemone dans les domaines de la mainte-POTENTIELS nance, néttoyage, traitement de déchets. Aide à finalité régionale suivant les Opéra-

tions d'Interêt Régional, Dispositif Région Sud Attractivité, Exonération d'impôt sur les bénéfices.

GPMM-PIICTO - SITE A -RESERVE FONCIERE ASCO FIELDS SUD

Marseille-Fos - REGION SUD ACTIVITES INDUSTRIELLES PLUS DE 50 HECTARES CLÉS EN MAIN



CONTACTS

BUSINESS FRANCE ready-to-use-sites@businessfrance.fr Agence économique régionale jfroyer@risingsud.fr

図 DÉLAIS

Immédiate DISPONIBILITÉ Moins de 3 mois PERMIS DE CONSTRUIRE AUTORISATIONS Entre 9 et 10 mois ENVIRONNEMENTALES ÉTUDES DÉJÀ REALISÉES Biodiversité en cours

SERVICES 0

EAU	Potable et industrielle	
ÉLECTRICITÉ	Offre du réseau existant adaptable - deux postes sources 225KV à proximité	
GAZ	Offre du réseau existant adaptable Raccordement direct possible - capacité d'accueil de consommation supplémen- taire supérieure à 2GW	
ASSAINISSEMENT	Autonome	
NUMÉRIQUE	Fibre. Data center en cours d'étude	
RESTAURATION	ATION Collective en projet	
CRECHE	En projet	
TRANSPORTS	En commun	

INFRASTRUCTURES

Voies routières et autoroutières ŤΫ

- Aéroport et aéroport international à proximité A
- -----Voies terroviaires

Plateformes logistiques à proximité

COMMERCIALISATEUR Groupe IDEC

Choose

France

X PROPRIÉTÉ PROPRIÉTÉ Privée DÉCOUPE A discuter

COSYSTÈME

TALENTS

RECHERCHE

AIDES

La Région Sud compte 1,9M d'emplois, dont 800 000 sur le territoire de la métropole Aix-Marseille-Provence, 345 000 autour de l'Etang de Berre et 96 000 dans la zone industrialo-portuaire.

FORMATION / Aix-Marseille-Université (90 000 étudiants dans ses 5 campus) propose des formations en science et technologie, droit, management, économie, santé. L'Institut universitaire de technologie d'Aix-Marseille forme chaque année 3 000 diplômés. Institut d'administration des entreprises d'Aix-Marseille Des écoles d'ingénieurs (Arts & Métiers ParisTech, Ecole centrale, Ecole des mines, Polytech), d'architecture et de commerce comme Kedge business school. Plusieurs centres de formations des apprentis. De nombreux lycées professionnels proposent des bacs professionnels et des brevets de techniciens supérieurs (BTS) qui forment une main d'œuvre de grande qualité.

Exonération temporaire d'impôt sur les béné-PUBLIQUES fices.

Exonération temporaire d'impôts locaux. Aides des collectivités locales à l'immobilier d'entreprise en zone ZAFR. Aides de la Région Sud : Exonération de la Taxe foncière sur les propriétés bâties (TFBP) perçue par le Conseil départemental. Le fonds de co-investissement Région Sud Investissement.



REGION SUD INVESTISSEMENT:

Région Sud Investissement is a coinvestment fund for all SMB with less than 250 employees and 50M€ turnover.

→ Equity loans from 15,000€ to 200,000€

→ Capital participation from 200,000€ to 2M€

SUD INVEST:

SUD ATTRACTIVITE:

SUD Attractivité encourages setting up companies in the Region Sud – direct aids

→ A grant from 100,000€ to 500,000€
 → Repayable advance from 500,000€
 to 1M€



PARTENARIAT REGIONAL D'INNOVATION:

Region SUD funds some innovation projects : feasibility study and development project.

→ A grant from 100,000€ to 200,000€
 → Repayable advance from 100,000€ to 500,000€

